# FSA ID Creation Process for Contributors Without an SSN







### FSA ID's for Contributors Without an SSN

Starting with the 2024-25 FAFSA, everyone contributing (students and parents) to an application will need to create an FSA ID. This includes those without an SSN. This slide deck will walk you through the new process. Contributors without an SSN can start creating an FSA ID starting December 2023.



## The Steps To Applying for Financial Aid

Gather Your Information

Determine Which Application You Should Use

You Are Here

Create an Account

Complete your FAFSA or WASFA



### Start with Your FSA ID Worksheet



Take the First Step to Paying for College or Career Training Create Your Account Today for the FAFSA or WASFA

#### Completing the FAFSA? Your Federal Student Aid ID (FSA ID) is the first step!

Creating an FSA ID is the first step to completing your FAFSA. The FSA ID is required for students to electronically sign the FAFSA. One parent of a dependent student will also need to create an FSA ID to complete the application.



To create an FSA ID, go to <a href="https://studentaid.gov/fsa-id/create-account/launch">https://studentaid.gov/fsa-id/create-account/launch</a> or scan the QR code to the left. Complete this form to keep track of important information related to your FSA ID. Please bring this document to your financial aid completion event.

#### This information should be kept confidential and stored in a secure location

- Enter An Email Address:
  The email address must be unique to you. Students and parents will not be able to use the same email address.
  DO NOT use your high school email account.
- Create a Username:

  Your username is created by you and must be 6 30 characters. Avoid using personal identifiers like your name or birthdate. Your username will be unique to you.
- Create a Password:

  Must be 8 30 characters and contain upper- and lowercase letters and numbers. Avoid personal identifiers like
- wiust de 8 30 characters and contain upper- and lowercase letters and numbers. Avoid personal identifiers like your name, phone number, and birthdate.

  Complete Your Profile:
- Enter your birthdate
   The recommendate actives a tis listed on your social security card
   Social Security matches are confirmed within 1 to 3 days. Errors can cause delays in starting your FAFSA.

1. Enter your social security number

- Challenge Questions and Answers
  There are several challenge questions for you to choose from, but you will need to select four. Write your selected questions and answers below. Your answers are case sensitive.

  Challenge Question 1:
  Challenge Question Answer 1:
  Challenge Question 2:
  Challenge Question Answer 2:
  Challenge Question Answer 3:
  Challenge Question Answer 3:
  Challenge Question Answer 4:
- Verify Your Email Address, Phone Number, and Save Your Back Up Code
  Federal Student Aid will send an email with a code to verify your email address. They will also text you a code to
  verify your mobile phone number. Your backup code lets you access your account if you cannot use any other
  two-step verification method. Your Backup Code is:

The FSA ID is your first step, you need to continue to the FAFSA.gov to apply for financial aid!

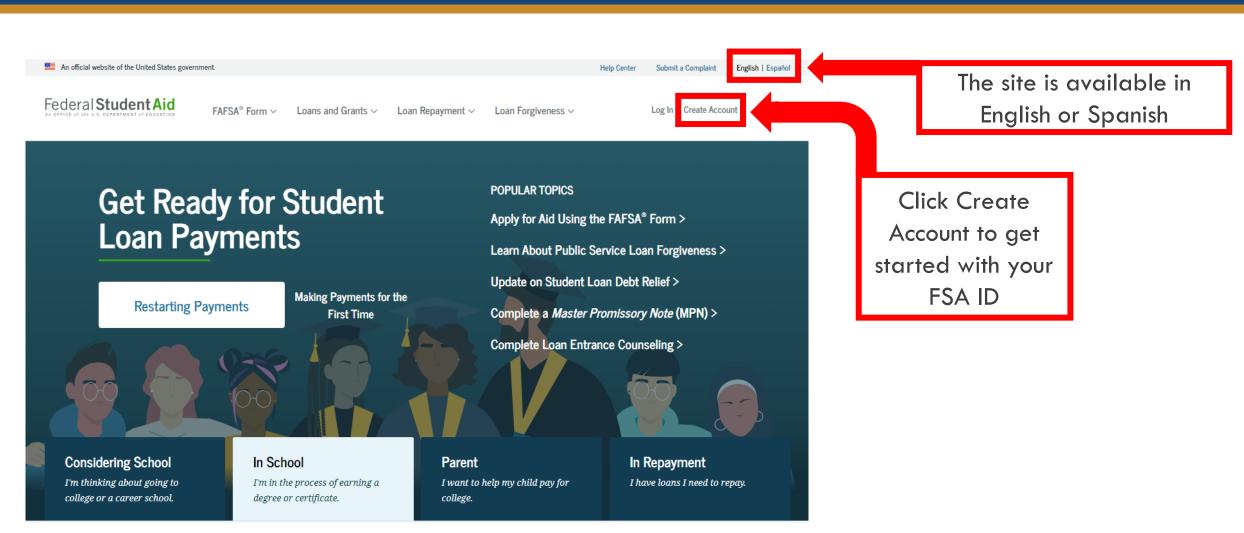
This worksheet
will walk you
through creating
your FSA ID

This information should be kept confidential

The best place to store this is with your 2022 income tax information.

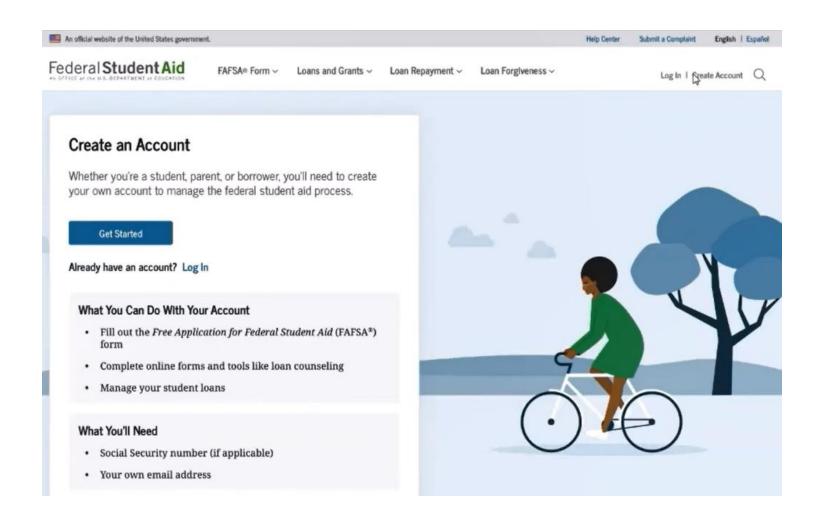


### Go StudentAid.gov





### Start on the Create an Account Page





# Step #1 — FSA ID – Enter Personal Information

Create an Accou	nt				
Step 1 of 7					
Personal Information					
f I'm not the person I cl that I should exit this fo anderstand that I may b	laim to be	, I understand t	hat I'm not author	orized to proceed and	
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Middle Initial  ③  Last Name  Date of Birth	,				
Middle Initial  ③  Last Name  Date of Birth					

rea	te an Ac	count	
Step 1 of	77		
	nal Inform	ation	
			to certify that the information I provide to create an
			e, I understand that I'm not authorized to proceed and If I provide false or misleading information, I
unders	tand that I	may be subjec	t to a fine, prison time, or both.
First N	ame		Warning: Your Account Will Be Limited Without SSN
Jesse			Warning. Tour Account Will be Diffited Without SSN
Middle	Initial		If you create an account without an SSN, you'll be limited in what you can do. You
	0		should only continue creating an account without an SSN if one of the following statements is true for you:
C		_	
Last No	ime		0
-	2000		<ul> <li>I am a parent or spouse of a student who is applying for aid, and I do not have an SSN.</li> </ul>
Last Na Fade Date of	n Birth		
Last No	n	Near 1991	have an SSN.
Last Na Fade Date of Month	n Birth Day	1991	have an SSN.  I am a citizen of the Freely Associated States and need to complete the
Last Na Fade Date of Month 09 Social 5	Birth Day 07 Security Nu	1991 mber	have an SSN.  I am a citizen of the Freely Associated States and need to complete the FAFSA* form online.  Note: Any previously completed FAFSA forms won't be linked to your account. You will still be able to access information from 2023-24 FAFSA form if you use your
Last Na Fade Date of Month 09 Social 5	Birth Day 07 Security Nu	1991	have an SSN.  I am a citizen of the Freely Associated States and need to complete the FAFSA* form online.  Note: Any previously completed FAFSA forms won't be linked to your account. You will still be able to access information from 2023-24 FAFSA form if you use your



### Step #2 - Enter Account Information

Create an Account		
Step 2 of 7		
Account Information	on	
	reements are legally binding, y her family member. Parents ai	
Username		
		0
Email Address		
		⊚
Confirm Email Address		
		<b></b>
Password	Show Password (	0
. C. Flancesco	Silow Fassword*	
√ Uppercase  ✓ Lowercase		
✓ Number		
√ 8+ characters		
Confirm Password		
	Show Password	9
		_
Previous	Continue	

The username cannot include the email address

Email address must be unique to the person creating the FSA ID.



### Step #3 - Contact Information

#### Create an Account

Permanent Address			
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ity			
		3	
tate			
Type Response		3	
IP Code	<b></b>		
IP Code			
Mobile Phone Accou		if you are locked	out, as
Mobile Phone Accou	nt Access  d setting up your mobile plain access to your account bile phone to be used for tw	if you are locked	out, as
Mobile Phone Accou We strongly recommer this option helps you g well as allows your mo Mobile Phone	nt Access  d setting up your mobile plain access to your account bile phone to be used for tw	if you are locked	out, as



You have not provided a Social Security number (SSN) or an address. If you want to continue creating an account, enter your SSN or address information

Mailing address is one of the elements needed to verify the identity of individuals without an SSN and is required

If an address is not provided an error will show at the top of the page and the applicant cannot progress to the next step

FSA recommends that the applicant uses a physical mailing address vs a PO Box.

International phone numbers cannot be used as a phone number. Phone numbers are not required to create an FSA ID.

# Step #4 — Communication Preferences

#### Create an Account

Step 4 of 7

#### Communication Preferences

#### **Required Communications**

There are certain types of communications the U.S. Department of Education and our servicers are required to provide to you in writing. This includes things like student loan disclosures and student loan interest statements. You can choose whether you would like to receive these by email or postal mail.



O Postal mail

#### **Optional Communications**

We want you to feel confident about the financial aid and student loan process. To help with this, we sometimes send information about available grants, student loan forgiveness programs, income-based repayment options, and more. You can choose whether you would like to receive these by email and/or text message.

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Text message

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Text 1	message
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#### Language Preference

The language preference determines what language displays after you've logged in, as well as what language is used for forms and communications.

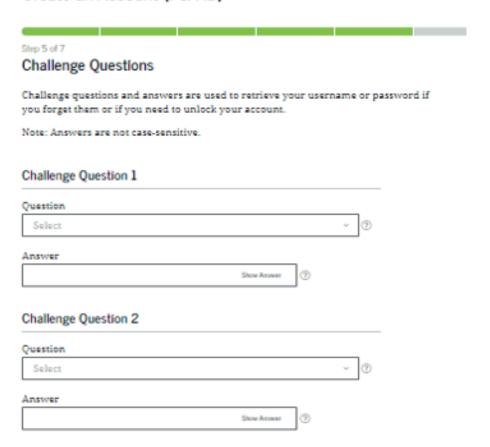
English v ③





### Step #5 Challenge Questions

#### Create an Account (FSA ID)



Choose four different challenge questions and enter each of your answers under the corresponding question.

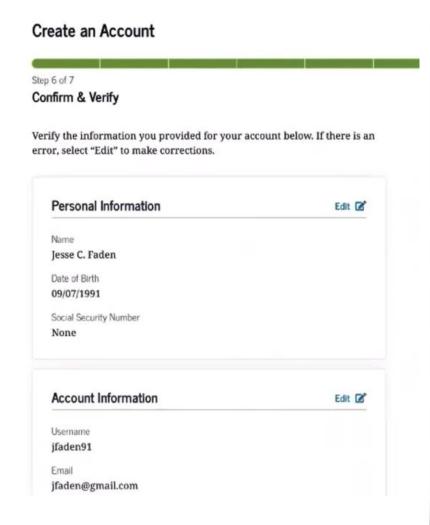


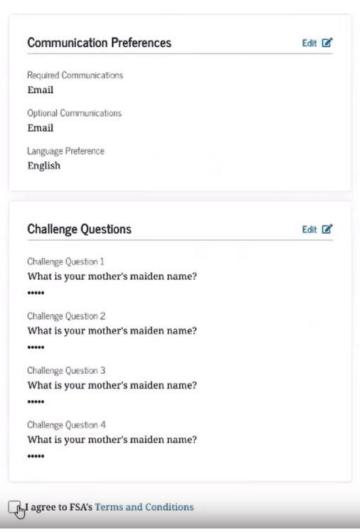


### Step #6 Confirm and Verify

This is where you can double check all your information for accuracy and edit if needed.

You can write down the answers to your challenge questions on your FSA ID worksheet.



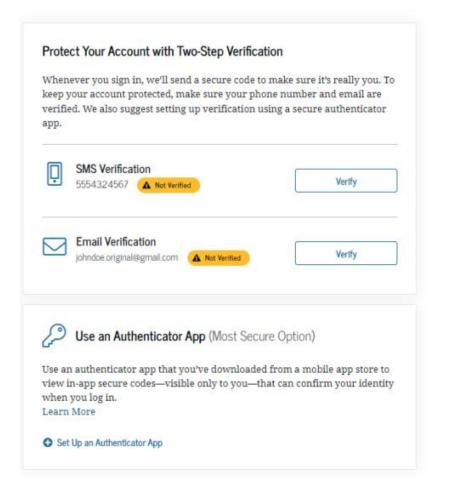




### Step #7 Enable Two-Step Verification

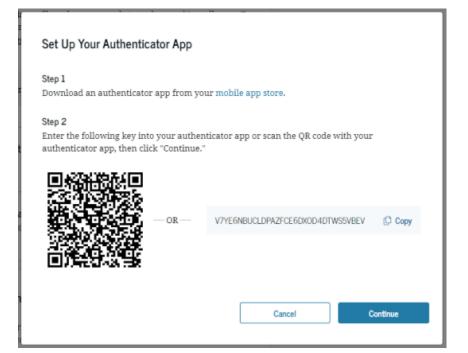
Step 7 of 7

#### **Enable Two-Step Verification**



You are required to verify your email address.

Setting up an Authenticator App is an optional but recommended.





### Step #7 Backup Code

Create an Account (FSA ID)	
Step 7 of 7 Enable Two-Step Verification: Backup Code	
• We recommend storing your backup code in a safe place.	
Your backup code is a special code that lets you access your account in the event that you cannot use any other two-step verification method.	
Your Backup Code Is:	
CK3H1SM5MRET	,
☐ I have stored this backup code somewhere safe.	
Previous Continue	

Please store your backup code somewhere safe now. If you cannot access your account through two step verification, this is the only way to access your account.



### Step #7 - Identity Verification

#### Create an Account

Step 7 of 7

#### Identity Verification

One last step! We're required to ask additional questions when you don't have a Social Security number (SSN) to verify your identity. You must answer these to finish creating your account.

The results of the identity verification will be displayed on the next page—note that you won't be able to return to this page to answer these questions again.

Which of the following is the street name of your most recent previous address?	Which of the following is a current or previous employer?
○ Florida Ave NW	Adidas
Sesame Street	The Walt Disney Company
○ Langston Pkwy	<ul><li>Nokia</li></ul>
○ None of the above	○ None of the above
Which of these phone numbers have you ever used previously?	Which of the following people lives or owns property in Tafuna?
(316) 775-5152	<ul> <li>Aasiya Jayavant</li> </ul>
(970) 680-6986	○ Leo Knight
(128) 791-0911	◯ Justine Marshall
○ None of the above	○ None of the above

These are examples of the questions asked in the knowledge-based identity verification

This process is generated by a credit bureau, but no credit check is completed.

No credit history is required to generate questions.

You only have one opportunity to answer these questions correctly.



### Identity Verification - Verified

#### Your Account Was Successfully Created

#### What's Next?



#### Your Identity Has Been Verified!

You can log in and start filling out the FAFSA® form.



#### Remember to Save Your Backup Code

Your backup code lets you access your account in the event that you cannot use any other two-step verification method.

Your Backup Code Is:

RJY47DN2J6DF

#### What You Can Do Now

- · Add information to a student's FAFSA form as a parent or spouse.
- Complete the FAFSA form online as a student from a Freely Associated State.
- View your account dashboard, which includes checklists and other information.

If the user's identity is verified through the knowledge-based questions, they can start using their FSA ID to log in and complete their section of the FAFSA.



### Identity Verification — Not Verified

#### Your Account Was Created But You Need to Contact Us

#### What's Next?

(!) Call to Confirm Your Identity

We couldn't verify the information you provided. Call us at 1-800-433-3243 to confirm your identity.



Remember to Save Your Backup Code

Your backup code lets you access your account in the event that you cannot use any other two-step verification method.

Your Backup Code is:

RJY47DN2J6DF

#### What You Can Do After We Verify Your Identity

- Add information to a student's FAFSA form as a parent or spouse.
- Complete the FAFSA form online as a student from a Freely Associated State.
- View your account dashboard, which includes checklists and other information.

Account was created, but cannot be used until the additional verification process is completed

An email will be sent to let the person know their next steps to complete the FSA ID process.

This process requires them to call The Federal Student Aid Information Center (FSAIC)

You cannot go back to try and answer the questions again

Return to Login



### Identity Verification Process



#### Step 1

Call Federal Student Aid Information Center (FSAIC) at 1-800-433-3243.



#### Step 2

A customer service representative will look up your account and initiate the identity verification process.



#### Step 3

You will receive an email with a case number and instructions for providing the proper documentation for FSA to use to verify your identity.



#### Step 4

Submit the required documentation via email.



#### Step 5

Within 1-3 days of sending documentation, FSA will provide an email confirming that your identity has been verified.

The Identity Verification Process only applies to individuals without an SSN who are unable to be verified in the FSA ID creation process.



### Identity Verification Required Documents

Everyone must provide a completed attestation form and provide required documents. Forms of ID must be unexpired

### Proof of Identity

One of the following forms of ID

- Driver's License
- State or Cite Identification Card
- Foreign Passport

Or

### A Utility Bill & ID

The utility bill must have the address that matches their account and their name on the bill.

- One of the Following forms of ID will meet this requirement
  - Municipal identification card
  - Community ID
  - Consular identification card



### Those Without Required Verification Documents

### FAFSA® Form

Free Application for Federal Student Aid

July 1, 2024 – June 30, 2025

Federal Student Aid

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Use this form to apply free for federal and state student grants, work-study, and loans. Or apply free online at fafsa.gov.

#### Apply by the Deadlines

For federal aid, submit your application as early as possible, but no earlier than **December XX**, 2023. We must receive your application no later than **June 30**, 2025. Your college must have your correct, complete information by your last day of enrollment in the 2024–25 school year.

For state or college aid, the deadline may be as early as December 2023, and you may need to complete additional forms. Check with your high school counselor or a financial aid administrator at your college. See the state deadlines on page 2. If you are applying close to a deadline, we recommend you submit your FAFSA form online at fafsa.gov.

#### Fill Out the FAFSA® Form

The FAFSA form has five sections: Student, Student Spouse, Parent, Parent Spouse or Partner, and Preparer. To determine who needs to provide their information, consult "Who must provide information on the FAFSA form?", on page 3.

You may fill the answer fields electronically and then print the form, or print the form first and complete it by hand. If you complete the form by hand, use dark ink and write clearly, as shown below. A computer will process this form; therefore:

- · Fill in both circle and square answer fields completely:
- For circle answer fields, choose only one response; for square answer fields, choose all that apply:
- Print in BLOCK CAPITAL letters and skip a box between words; for multi-line responses, wrap any incomplete words onto next line:
- Report dollar amounts such as \$12,356.41 without cents; if negative, completely fill the circle (

  ) before the answer box:

Correct ● ■ Incorrect ⊗ ① 🗵 🗓

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1 4 1 6 P L U M S
T A P T 4 ... Continue on next li

1 2 3 5 6

Refer to the notes on pages 21-22 as instructed.

For help in filling out the FAFSA form, go to StudentAid.gov/completefafsa or call 1-800-4-FED-AID (1-800-433-3243). If you need assistance in another language, visit StudentAid.gov.

#### Special Circumstances?

If you or your family experienced significant changes to your financial situation (such as loss of employment or pay cuts), or other special circumstances (such as tuition expenses at an elementary or secondary school or high unreimbursed medical or dental expenses), complete and submit this form as instructed. Once you submit the form, discuss your special circumstances with the financial aid office at the college(s) you applied to or plan to attend.

If a parent cannot provide the documents for the FSA ID identity verification process, they can still complete a paper application with their student.

- They may need access to a printer if the document cannot be printed at school or a library.
- Will need to be mailed into Federal Student Aid.
- Takes longer to process the paper application.



### Taking the Next Step

Gather Your Information

Determine Which Application You Should Use

Create an Account

Apply for Financial Aid

Next Step